

29 June 2018

RESULTS OF ANNUAL GENERAL MEETING

In accordance with Listing Rule 3.13.2, it is confirmed that the following resolutions put to the Annual General Meeting of Zeta Petroleum PLC (ASX: ZTA) (the 'Company') held on 29 June 2018 were unanimously passed on a show of hands, and the information is disclosed for proxy votes exercisable by all proxies validly appointed:

	Resolution	For	Against	Abstain
1	To receive and consider the audited accounts of the Company for the financial year ended 31 December 2017 and the reports of the Directors and auditors therein.	7,617,736	-	-
2	To re-elect Mr. Greg Hancock as Director who retires by rotation in accordance with the Company's Articles of Association.	7,264,909	-	352,827
3	To re-appoint BDO LLP as the Company Auditor until the next Annual General Meeting of the Company.	7,617,736	-	-
4	To authorise the Directors to fix the remuneration of the Company auditor.	7,614,486	-	3,250
5	That, for the purpose of Listing Rule 7.1A and for all other purposes, approval is given for the issue of Equity Securities up to 10% of the issued capital of the Company (at the time of the issue), calculated in accordance with the formula prescribed in Listing Rule 7.1A.2 and on the terms and conditions set out in the Explanatory Memorandum.	7,614,486	-	3,250

	Resolution 5 was passed by a sufficient majority as a Special Resolution.			
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All discretionary proxy votes were voted in favour of the resolutions.

*****ENDS*****

For further information, shareholders and media please contact:

Simon Trevisan
Non-Executive Director

Sean Meakin
Company Secretary