



The Directors
Zeta Petroleum plc,
1 Berkeley Street,
London W1J 8DJ

2nd April 2015

Dear Sirs

RE: Competent Person's Report on Zeta Petroleum Plc

Further to the Competent Persons Report dated 5th March 2015 referencing Table 3-14 on page 66 of the report Rockflow would like to clarify that the estimated quantities of gas that may potentially be recovered by the application of a future development of these prospective resources relate to undiscovered accumulations. These estimates have both an associated risk of discovery and a risk of development. Further exploration, appraisal and evaluation is required to determine the existence of a significant quantity of potentially moveable hydrocarbons.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Tom Gunningham", written in a cursive style.

Tom Gunningham,
Chief Reservoir Engineer,
Rockflow Resources Ltd.