



ZETAPETROLEUMPLC

1 July 2016

Australian Securities Exchange
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Results of Annual General Meeting

In accordance with Listing Rule 3.13.2, it is confirmed that the following resolutions put to the Annual General Meeting of Zeta Petroleum plc (the "Company") held on 30 June 2016 were unanimously passed on a show of hands:

- Resolution 1: To receive and consider the audited accounts of the Company for the financial year ended 31 December 2015 and the reports of the Directors and auditors therein
- Resolution 2: To re-elect Mr Stephen West as a Director of the Company, who retires by rotation in accordance with the Company's Articles of Association
- Resolution 3: To re-elect Mr Bogdan Popescu as a Director of the Company, who retires by rotation in accordance with the Company's Articles of Association
- Resolution 4: To re-appoint BDO LLP as the Company auditor until the next Annual General Meeting of the Company
- Resolution 5: To authorise the Directors to fix the remuneration of the Company auditor
- Resolution 6: That, for the purposes of Listing Rule 7.1A and for all other purposes, approval is given for the issue of Equity Securities totalling up to 10% of the issued capital of the Company at the time of the issue calculated in accordance with the formula prescribed in Listing Rule 7.1A.2 and on the terms and conditions in the Explanatory Statement. Resolution 6 was passed by a sufficient majority as a Special Resolution



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The following information is provided in relation to proxy votes:

Resolution	Decided on show of Hands (S) or Poll (P)	Proxy Votes Received				Total
		For	Against	Abstain	Discretionary	
1	S	3,477,813	-	-	-	3,477,813
2	S	3,112,149	34,139	331,525	-	3,477,813
3	S	2,948,013	34,139	495,661	-	3,477,813
4	S	3,477,813	-	-	-	3,477,813
5	S	3,443,674	-	33,139	1,000	3,477,813
6	S	3,443,674	34,139	-	-	3,477,813

For and on behalf of the Board

Stephen West
Non-Executive Chairman