

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Zeta Petroleum plc
ARBN	154 575 872

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Oliver Cairns
Date of last notice	1 July 2015

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect Interest
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Silverlight Holdings Pty Ltd <Cairns Investment A/C> in which Mr Cairns has a beneficial interest Oliver William Cairns & Mrs Carolyn Helen Cairns <OCCM Fund>
Date of change	25 October 2016
No. of securities held prior to change	101,043 Ordinary shares / CDIs for Ordinary Shares 25,000 Options exercisable at \$1.60 on or before 4 July 2021
Class	a) Ordinary Shares / CDIs for Ordinary Shares b) Unlisted Options exercisable at \$1.60 on or before 4 July 2021

+ See chapter 19 for defined terms.

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Number acquired	a) 302,086 b) N/A c) 151,043
Number disposed	
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	a) \$18,125.16 b) N/A c) Nil
No. of securities held after change No. of securities held after change	a) 403,129 Ordinary shares / CDIs for Ordinary Shares b) 25,000 Options exercisable at \$1.60 on or before 4 July 2021 c) 151,043 Options exercisable at \$0.10 on or before 30 September 2019
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	a) Issue of Shares / CDIs b) N/A c) Issue of options

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

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Part 3 – +Closed Period

Were the interest in the securities or contracts detailed above trading during a +closed period where prior written clearance was required?	Not applicable
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

Date of Notice: 31 October 2016

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