



ZETAPETROLEUMPLC

Media Release

4 September 2012

Appointment of Non-Executive Director

Romanian focused oil and gas explorer and developer; Zeta Petroleum plc, ("Zeta" or the "Company") announces the appointment of Mr Piers Lewis as a Non-executive Director of the Company effective 4 September 2012.

Mr Lewis has more than 15 years global corporate experience and is currently Director and Company Secretary of ASX listed Talga Gold Limited and Stratos Resources Limited, and Company Secretary for Australia Minerals & Mining Group Limited. A qualified Chartered Accountant with Deloitte (Perth), he held previous senior management roles with Credit Suisse (London), Mizuho International and NAB Capital.

Ends

For further information:

Stephen West

Managing Director

T +44 (0)7799 413 973

E swest@zetapetroleum.com

Olly Cairns

Pursuit Capital Pty Ltd

T +61 8 6267 9030

E ocairns@pursuitcapital.com.au

Media:

Zoey Tyson

Purple Communications

T +61 8 6314 6300

E ztyson@purplecom.com.au

About Zeta Petroleum

Founded in 2005, Zeta is focussed on the exploration and development of oil and gas projects in Romania and Eastern Europe. The Company has drill ready assets: the Bobocu Gas Field (100% interest) with existing Pmean contingent gas resource of 44.36Bcf and Pmean prospective resources of 14.09Bcf and the Jimbolia Oil Field (39% interest) Pmean prospective oil resources of 1.72MMbbls.

In addition, the Company holds a 100% interest in three prospecting permits covering an area of over 6,000km² in known hydrocarbon prone areas in Romania, and has an aggressive growth strategy to expand into neighbouring Eastern Europe countries.

The information provided in this press release that relates to Zeta Petroleum plc's hydrocarbon reserves is based on information compiled by Mr Philip Crookall who is a competent person as defined in ASX Listing Rule 5.11. Mr Philip Crookall has consented in writing to the inclusion of the information provided in this press release that relates to Zeta Petroleum plc's hydrocarbon reserves in the form and context in which it appears here. Mr Philip Crookall is Chief Operating Officer of Zeta Petroleum plc.