



1 July 2013

Australian Securities Exchange
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Results of Annual General Meeting

In accordance with Listing Rule 3.13.2, it is confirmed that the following resolutions put to the Annual General Meeting of Zeta Petroleum plc (the "Company") held on 28 June 2013 were unanimously passed on a show of hands:

- Resolution 1: To receive and consider the audited accounts of the Company for the financial year ended 31 December 2012 and the report of the Directors and auditors therein
- Resolution 2: To re-elect Mr Piers Lewis as a Director of the Company, who has been appointed by the Board as a Director since the last Annual General Meeting
- Resolution 3: To re-elect Mr Philip Crookall as a Director of the Company, who retires by rotation in accordance with the Company's Articles of Association
- Resolution 4: To re-elect Mr Cameron Manifold as a Director of the Company, who retires by rotation in accordance with the Company's Articles of Association
- Resolution 5: To re-appoint BDO LLP as the Company auditor until the next Annual General Meeting of the Company
- Resolution 6: To authorise the Directors to fix the remuneration of the Company auditor
- Resolution 7: That, for the purposes of ASX Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue up to 41,742,240 New Listed Options exercisable at \$0.04 each on or before 15 June 2014 for an issue price of \$0.001 per New Listed Option and otherwise on the terms and conditions set out in the Explanatory Notes
- Resolution 8: That, in accordance with Listing Rule 7.1A and for all other purposes, Shareholders approve the issue of Equity Securities of up to 10% of the issued capital of the Company (at the time of the issue) calculated in accordance with the formula prescribed in Listing Rule 7.1A.2 and on the terms and conditions in the Explanatory Notes



The following information is provided in relation to proxy votes:

Resolution	Decided on show of Hands (S) or Poll (P)	Proxy Votes Received				
		For	Against	Abstain	Discretionary	Total
1	S	54,203,356	20,000	35,000	-	54,258,356
2	S	54,223,356	-	35,000	-	54,258,356
3	S	54,203,356	20,000	35,000	-	54,258,356
4	S	54,203,356	20,000	35,000	-	54,258,356
5	S	54,203,356	20,000	35,000	-	54,258,356
6	S	54,203,356	20,000	35,000	-	54,258,356
7	S	54,203,356	20,000	35,000	-	54,258,356
8	S	54,223,356	-	35,000	-	54,258,356

For and on behalf of the Board

Stephen West
Managing Director

