

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Zeta Petroleum plc
ARBN	154 575 872

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Piers Lewis
Date of last notice	21 November 2012

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect Interest
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Cranley Consulting Pty Ltd ATF The Cranley Consulting Trust, which Mr Lewis has a beneficial interest.
Date of change	3 September 2013
No. of securities held prior to change	50,000 Ordinary Shares / CDIs for Ordinary Shares 12,500 Options exercisable at \$0.30 on or before 15 July 2015
Class	Ordinary Shares / CDIs for Ordinary Shares Free attaching Options exercisable at \$0.04 on or before 30 June 2015
Number acquired	50,000 Ordinary Shares / CDIs for Ordinary Shares 25,000 free attaching Options
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$500.00

+ See chapter 19 for defined terms.

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No. of securities held after change	100,000 Ordinary Shares / CDIs for Ordinary Shares 12,500 Options exercisable at \$0.30 on or before 15 July 2015 25,000 Options exercisable at \$0.04 on or before 30 June 2015
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Participation in pro-rata non-renounceable entitlement issue as per prospectus dated 18 July 2013.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed Period

Were the interest in the securities or contracts detailed above trading during a +closed period where prior written clearance was required?	Not applicable
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

Date of Notice: 5 September 2013

+ See chapter 19 for defined terms.