

Media Release

19 May 2014



ZETAPETROLEUMPLC

Zeta Petroleum plc / Index: ASX / Epic: ZTA / Sector: Oil & Gas

### **Zeta Petroleum plc ('Zeta' or 'the Company') Expiry of Listed Options**

Zeta Petroleum plc, the ASX listed oil and gas exploration and production company, announces that 7,350,000 quoted options for CDIs in the Company that are exercisable at \$0.04 are to expire on 15 June 2014 ('Options'). These Options are quoted under the ASX code "ZTAOC".

The Company provides the following information in respect of the Options:

- a) There are 50 registered holders of the Options;
- b) There are 7,350,000 Options on issue which each entitle the holder to receive one ordinary listed CDI in the company on exercise of the Options;
- c) The exercise price of the Options is \$0.04 per Option;
- d) The due date for payment of the Option exercise price is 5.00pm WST on 15 June 2014;
- e) The Options expire on 15 June 2014 and all rights under these Options will cease;
- f) Official quotation of the Options will end at close of trading on 9 June 2014;
- g) The latest available market price of the Company's ordinary listed CDIs was \$0.007 at close of trading on 16 May 2014;
- h) During the three months immediately before the date of this notice:
  - a. The **highest price of the Company's** ordinary listed CDIs was \$0.01 on 22 April 2014; and
  - b. The **lowest price of the Company's** ordinary listed CDIs was \$0.005 on 18 February 2014; and
- i) There was no underwriting agreement in existence in respect of the exercise of the Options.

Given the differential between the exercise price of the Options and the trading price both currently and over the three months prior to this announcement, an option expiry notice will not be sent to the Option holders.



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