



1 July 2014

Australian Securities Exchange  
Level 8, Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

### Results of Annual General Meeting

In accordance with Listing Rule 3.13.2, it is confirmed that the following resolutions put to the Annual General Meeting of Zeta Petroleum plc (the "Company") held on 30 June 2014 were unanimously passed on a show of hands:

- Resolution 1: To receive and consider the audited accounts of the Company for the financial year ended 31 December 2013 and the reports of the Directors and auditors therein
- Resolution 2: To re-elect Mr Bogdan Popescu as a Director of the Company, who has been appointed by the Board as a Director since the last Annual General Meeting
- Resolution 3: To re-elect Mr Oliver Cairns as a Director of the Company, who has been appointed by the Board as a Director since the last Annual General Meeting
- Resolution 4: To re-elect Mr James Hayward as a Director of the Company, who has been appointed by the Board as a Director since the last Annual General Meeting
- Resolution 5: To re-elect Mr Stephen West as a Director of the Company, who retires by rotation in accordance with the Company's Articles of Association
- Resolution 6: To re-appoint BDO LLP as the Company auditor until the next Annual General Meeting of the Company
- Resolution 7: To authorise the Directors to fix the remuneration of the Company auditor
- Resolution 8: To authorise the Directors to issue 1,968,404 new shares to Stephen West
- Resolution 9: To authorise the Directors to issue 15,153,145 new shares to Bogdan Popescu
- Resolution 10: To authorise the Directors to issue 2,000,000 new unlisted options to Stephen West
- Resolution 11: To authorise the Directors to issue 1,000,000 new unlisted options to Bogdan Popescu
- Resolution 12: To authorise the Directors to issue 1,000,000 new unlisted options to Oliver Cairns



**ZETA**PETROLEUMPLC

Resolution 13: To authorise the Directors to issue 1,000,000 new unlisted options to James Hayward

Resolution 14: That, in accordance with Listing Rule 7.1A and for all other purposes, Shareholders approve the issue of Equity Securities of up to 10% of the issued capital of the Company (at the time of the issue) calculated in accordance with the formula prescribed in Listing Rule 7.1A.2 and on the terms and conditions in the Explanatory Notes

The following information is provided in relation to proxy votes:

Resolution	Decided on show of Hands (S) or Poll (P)	Proxy Votes Received				
		For	Against	Abstain	Discretionary	Total
1	S	50,395,208	10,000	60,000	-	50,465,208
2	S	50,325,208	140,000	-	-	50,465,208
3	S	48,745,208	100,000	1,620,000	-	50,465,208
4	S	50,365,208	100,000	-	-	50,465,208
5	S	50,325,208	140,000	-	-	50,465,208
6	S	50,405,208	60,000	-	-	50,465,208
7	S	50,245,208	60,000	160,000	-	50,465,208
8	S	47,491,223	1,270,000	-	-	48,761,223
9	S	49,195,208	1,270,000	-	-	50,465,208
10	S	45,701,063	1,270,000	170,160	-	47,141,223
11	S	45,871,223	1,270,000	-	-	47,141,223
12	S	45,871,223	1,270,000	-	-	47,141,223
13	S	45,871,223	1,270,000	-	-	47,141,223
14	S	50,075,048	60,000	330,160	-	50,465,208

For and on behalf of the Board

Stephen West  
Non-Executive Chairman