



ZETAPETROLEUMPLC

28 March 2015

Australian Securities Exchange
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Results of General Meeting

In accordance with Listing Rule 3.13.2, it is confirmed that the following resolution put to the General Meeting of Zeta Petroleum plc (the "Company") held on 27 March 2015 was unanimously passed on a show of hands:

Resolution: To consolidate the Company's share capital whereby, the 251,483,799 ordinary shares of £0.001 in the capital of the Company (Existing Ordinary Shares) be consolidated into 6,287,094 ordinary shares of £0.04 each (New Ordinary Shares) (such New Ordinary Shares having the same rights, except as to nominal value, and being subject to the same restrictions as the Existing Ordinary Shares, each as set out in the Company's articles of association), so that every 40 Existing Ordinary Shares of £0.001 held by a shareholder in the capital of the Company at the date hereof be and are hereby consolidated into one New Ordinary Share of £0.04.

The following information is provided in relation to proxy votes:

Resolution	Decided on show of Hands (S) or Poll (P)	Proxy Votes Received				
		For	Against	Abstain	Discretionary	Total
1	S	94,213,597	10,000	-	398,913	94,622,510

For and on behalf of the Board

Stephen West
Non-Executive Chairman