



29 June 2015

Australian Securities Exchange
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Results of Annual General Meeting

In accordance with Listing Rule 3.13.2, it is confirmed that the following resolutions put to the Annual General Meeting of Zeta Petroleum plc (the "Company") held on 26 June 2015 were unanimously passed on a show of hands:

- Resolution 1: To receive and consider the audited accounts of the Company for the financial year ended 31 December 2014 and the reports of the Directors and auditors therein
- Resolution 2: To re-elect Mr Greg Hancock as a Director of the Company, who has been appointed by the Board as a Director since the last Annual General Meeting
- Resolution 3: To re-elect Mr Timothy Osborne as a Director of the Company, who retires by rotation in accordance with the Company's Articles of Association
- Resolution 4: To re-appoint BDO LLP as the Company auditor until the next Annual General Meeting of the Company
- Resolution 5: To authorise the Directors to fix the remuneration of the Company auditor
- Resolution 6: To authorise the Directors to issue 12,791 new shares to Stephen West
- Resolution 7: To authorise the Directors to issue 108,532 new shares to Bogdan Popescu
- Resolution 8: To authorise the Directors to issue 59,793 new shares to Oliver Cairns
- Resolution 9: To authorise the Directors to issue 542,658 new shares to Spinnaker Management Resources Ltd
- Resolution 10: To authorise the Directors to issue 244,196 new shares to Ben Hodges
- Resolution 11: To approve the Share Option Plan
- Resolution 12: To authorise the Directors to issue 84,000 new unlisted options to Stephen West
- Resolution 13: To authorise the Directors to issue 42,000 new unlisted options to Bogdan Popescu



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- Resolution 14: To authorise the Directors to issue 42,000 new unlisted options to Oliver Cairns
- Resolution 15: To authorise the Directors to issue 42,000 new unlisted options to Greg Hancock
- Resolution 16: That, in accordance with Listing Rule 7.1A and for all other purposes, Shareholders approve the issue of Equity Securities of up to 10% of the issued capital of the Company (at the time of the issue) calculated in accordance with the formula prescribed in Listing Rule 7.1A.2 and on the terms and conditions in the Explanatory Notes

The following information is provided in relation to proxy votes:

Resolution	Decided on show of Hands (S) or Poll (P)	Proxy Votes Received				
		For	Against	Abstain	Discretionary	Total
1	S	2,422,389	-	25,000	-	2,447,389
2	S	2,394,389	53,000	-	-	2,447,389
3	S	2,444,389	3,000	-	-	2,447,389
4	S	2,444,389	3,000	-	-	2,447,389
5	S	2,447,389	-	-	-	2,447,389
6	S	2,418,764	3,625	25,000	-	2,447,389
7	S	2,022,667	3,625	412,129	-	2,438,421
8	S	2,377,514	3,625	25,000	-	2,406,139
9	S	2,418,514	3,875	25,000	-	2,447,389
10	S	2,409,364	3,875	25,000	-	2,438,239
11	S	1,975,042	-	412,129	-	2,387,171
12	S	1,971,417	3,625	412,129	-	2,387,171
13	S	1,971,167	3,875	412,129	-	2,387,171
14	S	1,971,167	3,875	412,129	-	2,387,171
15	S	1,921,167	53,875	412,129	-	2,387,171
16	S	2,447,389	-	-	-	2,447,389

For and on behalf of the Board

Stephen West
Non-Executive Chairman