

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder

To Company Name/Scheme ZETA PETROLEUM PLC

ARBN 104 515 012

1. Details of substantial holder (1)

Name A.J.G. MORRISON (SIPP Account)

ACN/ARSN (if applicable)

The holder became a substantial holder on 17 / 07 / 2015

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY SHARES	542,658	542,658	7.48%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
AJG Morrison (SIPP Account)	Beneficial owner	Ordinary – 542,658

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
AJG Morrison (SIPP Account)	Fitel Nominees Limited	AJG Morrison (SIPP Account)	Ordinary – 542,658

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
AJG Morrison (SIPP Account)	17 / 07 / 2015	\$60,205		542,658 ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
AJG Morrison (SIPP Account)	Fitel Nominees Ltd, 11 St James Square, Manchester, M2 6WH

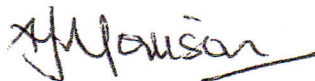
Signature

print name

A.J.G. MORRISON (SIPP Account)

capacity - Beneficial owner

sign here



date

21 / 07 / 2015