



ZETAPETROLEUMPLC

9 February 2016

Australian Securities Exchange
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Results of General Meeting

In accordance with Listing Rule 3.13.2, it is confirmed that the following resolutions put to the General Meeting of Zeta Petroleum plc (the "Company") held on 8 February 2016 were unanimously passed on a show of hands:

Resolution 1: That, for the purposes of Listing Rules 10.1 and 11.2 and for all other purposes, Shareholders approve the disposal by the Company of the entire issued share capital in Zeta Petroleum (Romania) srl and Zeta Petroleum (Suceava) srl, together being the main undertaking of the Company, to GM Investment & Co., in consideration of the Debt Settlement, and on the terms and conditions set out in the Explanatory Statement.

Resolution 2: That, for the purposes of Listing Rule 7.1 and for all other purposes, approval is given for the Directors, if they think fit, to issue up to 5,000,000 Shares (**Placement Shares**) at an issue price of 10 cents per share, and otherwise on the terms and conditions set out in the Explanatory Statement.

The following information is provided in relation to proxy votes:

Resolution	Decided on show of Hands (S) or Poll (P)	Proxy Votes Received				
		For	Against	Abstain	Discretionary	Total
1	S	1,443,051	38,875	1,084,628	-	2,566,554
2	S	3,611,932	39,250	-	-	3,651,182

For and on behalf of the Board

Stephen West
Non-Executive Chairman