

Media Release
26 October 2016



Zeta Petroleum plc / Index: ASX / Epic: ZTA / Sector: Oil & Gas

Zeta Petroleum plc ('Zeta' or 'the Company')
Rights Issue shortfall placement

Zeta Petroleum plc (ASX - ZTA: AU), advises that it has placed 7,348,509 new CDIs and 3,674,255 free attaching options exercisable at A\$0.10 each on or before 30 September 2019 under the Rights Issue Shortfall.

The Rights Issue subscription results are as follows:

	CDIs	Attaching Options
Maximum number of new CDIs and Attaching Options under Rights Issue	18,110,074	9,055,037
New CDIs and Attaching Options subscribed for and issued pursuant to entitlements – issued 10 October 2016	8,153,899	4,076,949
New CDIs and Attaching Options subscribed for and issued pursuant to shortfall applications – issued 10 October 2016	2,607,666	1,303,833
New CDIs and Attaching Options issued pursuant to shortfall applications – issued 25 October 2016	7,348,509	3,674,255

Following the Shortfall placement on 25 October 2016 the Rights Issue is fully subscribed with a total of 18,110,064 new CDIs and 9,055,037 free attaching options being subscribed for and issued raising a total of A\$1.08 million (before costs).

The listed securities on issue after the Rights Issue shortfall placement are:

Fully paid ordinary shares/CDIs 27,165,111

An Appendix 3B in respect of the New CDIs and Attaching Options was announced on 15 September 2016. The additional information required by that Appendix 3B is set out on the following pages.



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Top 20 Option holders and Distribution Schedule

TWENTY LARGEST HOLDERS OF OPTIONS EXPIRING ON 30 SEPTEMBER 2019

Number	Option holder	Number of Options	Percentage of Options
1	Transcontinental Investments Pty Ltd	3,200,000	32.14
2	GM Investment & Co.	1,789,401	17.97
3	Precision Opportunities Fund Ltd	833,334	8.37
4	Glenbrown Pty Ltd	555,000	5.58
5	Greensea Investments Pty Ltd	425,000	4.27
6	Dragon Sea Gas Limited	425,000	4.27
7	Mr Paul Watts	287,128	2.88
8	HSBC Custody Nominees	262,296	2.63
9	Mr Brett Mitchell & Mrs Michelle Mitchell	191,293	1.92
10	Joke Pty Ltd	187,500	1.88
11	Helmet Nominees Pty Ltd	187,500	1.88
12	Mr James Thompson & Mrs Sonja Newman Heath	187,500	1.88
13	Chelsea Investments (WA) Pty Ltd	175,000	1.76
14	West Key Pty Ltd	175,000	1.76
15	Mr Benjamin James Hodges	131,648	1.32
16	Mr Ian Thompson & Mr Randal Thompson	120,000	1.21
17	Mr Bogdan Popescu	100,829	1.01
18	Silverlight Holdings Pty Ltd	100,293	1.01
19	Faris Salim Cassim	100,000	1.00
20	Cresthaven Investments Pty Ltd	95,079	0.96
		9,955,037	95.72

Included in the above total are 900,000 options granted to Transcontinental Investments Pty Ltd on the same terms as the options issued under the Rights Issue, as approved by Shareholders at the General Meeting of 14 September 2016.

DISTRIBUTION SCHEDULE OF OPTIONS EXPIRING 30 SEPTEMBER 2019

1-1,000	11
1,001 – 5,000	4
5,001 – 10,000	1
10,001 – 100,000	14
100,001 and over	18
Total number of holders	48



ZETA PETROLEUM PLC

Top 20 Shareholders and Distribution Schedule

TWENTY LARGEST HOLDERS OF SHARES

Number	Shareholder	Number of Shares	Percentage of Shares
1	Transcontinental Investments Pty Ltd	6,400,000	23.56
2	GM Investment & Co.	5,748,058	21.16
3	Precision Opportunities Fund Ltd	1,666,667	6.14
4	Glenbrown Pty Ltd	1,165,000	4.29
5	Greensea Investments Pty Ltd	850,000	3.13
6	Dragon Sea Gas Limited	850,000	3.13
7	HSBC Custody Nominees	761,565	2.80
8	Mr Bogdan Popescu	706,288	2.60
9	Hot Chilli Investments Pty Ltd	701,323	2.58
10	Mr Paul Watts	574,255	2.11
11	Cresthaven Investments Pty Ltd	521,684	1.92
12	Mr Benjamin James Hodges	516,642	1.90
13	Mr Brett Mitchell & Mrs Michelle Mitchell	382,587	1.41
14	Joke Pty Ltd	375,000	1.38
15	Helmet Nominees Pty Ltd	375,000	1.38
16	Mr James Thompson & Mrs Sonja Newman Heath	375,000	1.38
17	Chelsea Investments (WA) Pty Ltd	350,000	1.29
18	West Key Pty Ltd	350,000	1.29
19	Silverlight Holdings Pty Ltd	300,879	1.11
20	Kenzou Investments Pty Ltd	292,294	1.08
		23,262,242	85.63

DISTRIBUTION SCHEDULE OF SHARES

1-1,000	168
1,001 – 5,000	81
5,001 – 10,000	16
10,001 – 100,000	45
100,001 and over	30
Total number of holders	340

****ENDS****

For further information please visit www.zetapetroleum.com or contact:

Stephen West
Ben Hodges

Zeta Petroleum plc
Zeta Petroleum plc

Tel: +44 (0)20 3755 5063
Tel: +44 (0)20 3755 5063