

Media Release  
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Zeta Petroleum plc / Index: ASX / Epic: ZTA / Sector: Oil & Gas  
**Zeta Petroleum plc ('Zeta' or 'the Company')**  
**Quarterly Activities Review – Period Ended 31 December 2016**

Zeta Petroleum plc, the ASX listed oil and gas company provides its quarterly activities review for the period ended 31 December 2016.

## **OPERATIONS**

### **Jimbolia – Oil and Gas Appraisal (Zeta 39%)**

No developments or updates during the period as the licence Operator continued with a sole operation. Zeta retains all rights to participate in future exploration activities on the licence.

## **CORPORATE**

### **Rights Issue**

On 10 October 2016 the Company announced the placing of 10,761,565 new CDIs and 5,380,782 free attaching options exercisable at A\$0.10 each on or before 30 September 2019 under the Rights Issue and Rights Issue shortfall raising a total of A\$645,694 (before costs).

On 25 October 2016 the Company announced the completion of the remaining Rights Issue shortfall placing 7,348,509 new CDIs and 3,674,255 free attaching options exercisable at A\$0.10 each on or before 30 September 2019 raising a total of A\$440,910 (before costs). Upon completion of this placement the Rights Issue was fully subscribed.

### **Board Changes**

Oliver Cairns stepped down from the Board on 23 November 2016 to concentrate on other business interests.

**\*\*ENDS\*\***

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