



**ASX**  
AUSTRALIAN SECURITIES EXCHANGE

# MARKET RELEASE

21 May 2012

## Zeta Petroleum plc

### PRE-QUOTATION DISCLOSURE

Zeta Petroleum plc (the "Company") was admitted to the Official List of ASX Limited on Monday, 21 May 2012.

Official Quotation of the following securities will commence at 12:30 pm EST (10:30 am WST) on Wednesday, 23 May 2012.

The following information is released as pre-quotation disclosure.

1. A distribution schedule of the numbers of holders in each class of security to be quoted in the form contained in Appendix 1A, paragraph
2. A statement setting out the names of the 20 largest holders of each class of securities to be quoted, including the number and percentage of each class of securities held by those holders.
3. An updated pro forma balance sheet based upon actual funds raised under the Prospectus.
4. An updated statement of commitments based upon actual funds raised under the Prospectus.
5. A statement confirming the issue of 1,670,090 options exercisable at \$0.20 each on or before 11 January 2019 to Pursuit Capital.
6. A statement confirming the issue of up to 18,136,291 shares to GM Investment & Co Limited ("GMI") and any cash payments made by the Company to GMI pursuant to the Convertible Loan Agreement.
7. A statement setting out the number of securities subject to escrow and the escrow period applied to those securities.
8. The Company's securities trading policy.
9. The full terms and conditions of the Company's Employee Share Option Plan.
10. A statement confirming the completion or otherwise of the Heads of Terms to acquire the entire issued share capital of a private Romanian company.
11. The Company's audited accounts for the years ended 31 December 2008, 31 December 2009 and 31 December 2010.

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Security Codes:

ZTA  
ZTAO

Kerrie Papamihail

**Assistant Manager, Listings (Perth)**

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