



ZETAPETROLEUMPLC

16 August 2019

## CLOSURE OF PROSPECTUS OFFER

Zeta Petroleum Plc (“Zeta” or the “Company”) refers to its prospectus dated 26 July 2019 (**Prospectus**), announced to ASX on the same date, whereby the Company offered applicants, as determined by the Directors, the opportunity to subscribe for a total of 2,000 CDIs at an issue price of \$0.05 each, to raise up to \$100 (before costs) (**Offer**). Pursuant to section 2.4 of the Prospectus, the Offer period was envisaged to close on 29 October 2019.

The Board of the Company has resolved to exercise their right under section 2.4 of the Prospectus to close the Offer period as of today, Friday 16 August 2019.

No securities were issued under the Prospectus.

**\*\*\*ENDS\*\*\***

### **For further information, shareholders and media please contact:**

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