

30 June 2020

RESULTS OF ANNUAL GENERAL MEETING

The following resolutions put to the Annual General Meeting of Zeta Petroleum PLC (the 'Company') held on 30 June 2020 were unanimously passed on a show of hands, and the information is disclosed for proxy votes exercisable by all proxies validly appointed:

	Resolution	For	Against	Abstain
1	That, for the purposes of Article 25.4 of the Articles of Association and for all other purposes, Mr Simon Trevisan, being a Director who retires by rotation in accordance with Article 25.2 of the Articles of Association and, being eligible, who offers to stand for re-election, be re-elected as a Director of the Company.	15,811,961	-	-
2	That, BDO LLP, having consented to act, be appointed as auditor of the Company until the next annual general meeting of the Company.	15,811,961	-	-
3	That Shareholders authorise the Directors to fix the remuneration of the auditor of the Company at an amount to be determined at the discretion of the Directors.	15,811,961	-	-
4	That, the Directors are hereby generally and unconditionally authorised pursuant to section 551 of the Companies Act 2006 (the "Act") to exercise all powers of the Company to allot shares in the Company, or grant rights to subscribe for, or convert any security into, shares in the Company, provided that this power shall be limited to the allotment of equity securities up to an aggregate number of 29,778,097 securities, being 100 per cent of the number of shares	15,811,961	-	-

	<p>on issue at 5 June 2020. This power shall, unless previously revoked or varied by ordinary resolution of the Company, expire no later than 30 June 2025, being 5 years from the date of this Meeting, 30 June 2020, save that the Company may before the expiry date make an offer or agreement which would or might require equity securities to be allotted after such expiry and the Directors may allot equity securities in pursuance of such offer or agreement as if this power had not expired.</p>			
5	<p>That, the Directors are hereby empowered pursuant to section 570 of the Act to allot equity securities (within the meaning of section 560 of the Act) of the Company for cash pursuant to the authority of the Directors conferred by resolution 4 as if section 561(1) of the Act did not apply to such allotment, provided that this power shall be limited to the allotment of equity securities up to an aggregate number of 29,778,097 securities, being 100 per cent of the number of shares on issue at 5 June 2020. This power shall, unless previously revoked or varied by special resolution of the Company, expire no later than 30 June 2025, being 5 years from the date of this Meeting, 30 June 2020, save that the Company may before the expiry date make an offer or agreement which would or might require equity securities to be allotted after such expiry and the Directors may allot equity securities in pursuance of such offer or agreement as if this power had not expired.</p>	15,811,961	-	-

	Resolution 5 was passed by a sufficient majority as a Special Resolution.			
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All discretionary proxy votes were voted in favour of the resolutions.

*****ENDS*****

For further information, shareholders and media please contact:

Simon Trevisan
Non-Executive Director

Sean Meakin
Company Secretary