

29 JUNE 2018

RESULTS OF ANNUAL GENERAL MEETING

In accordance with Listing Rule 3.13.2, it is confirmed that the following resolutions put to the Annual General Meeting of Zeta Petroleum PLC (ASX: ZTA) (the 'Company') held on 29 June 2018 were unanimously passed on a show of hands, and the information is disclosed for proxy votes exercisable by all proxies validly appointed:

	Resolution	For	Against	Abstain
1	To receive and consider the audited accounts of the Company for the financial year ended 31 December 2017 and the reports of the Directors and auditors therein.	7,607,764	-	-
2	Re-election of Mr. Greg Hancock as a Director.	7,254,937	-	352,827
3	To re-appoint BDO LLP as the Company Auditor until the next Annual General Meeting of the Company.	7,607,764	-	-
4	To authorise the Directors to fix the remuneration of the Company auditor.	7,604,514	-	3,250
5	Approval of additional 10% placement facility (Special Resolution)	7,604,514	-	3,250

All discretionary proxy votes were voted in favour of the resolutions.

*****ENDS*****

For further information, shareholders and media please contact:

Sean Meakin
Company Secretary