

30 June 2017

---

**RESULTS OF ANNUAL GENERAL MEETING**

---

In accordance with Listing Rule 3.13.2, it is confirmed that the following resolutions put to the Annual General Meeting of Zeta Petroleum PLC (ASX: ZTA) (the 'Company') held on 30 June 2017 were unanimously passed on a show of hands, and the information is disclosed for proxy votes exercisable by all proxies validly appointed:

	<b>Resolution</b>	<b>For</b>	<b>Against</b>	<b>Abstain or Excluded</b>
1	To receive and consider the audited accounts of the Company for the financial year ended 31 December 2016 and the reports of the Directors and auditors therein.	13,811,435	-	-
2	To re-elect Mr. Simon Trevisan as Director who was appointed as a Director of the Company on 28 July 2016 and retires in accordance with the Company's Articles of Association.	13,811,435	-	-
3	To re-elect Mr. Tim Osborne as Director who retires by rotation in accordance with the Company's Articles of Association.	13,811,435	-	-
4	To re-appoint BDO LLP as the Company Auditor until the next Annual General Meeting of the Company.	13,811,435	-	-
5	To authorise the Directors to fix the remuneration of the Company auditor.	13,808,185	-	3,250
6	That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue 222,827 CDIs and 111,414 Free Attaching Options to	13,678,185	-	133,250

	Mr. Greg Hancock, a Director (or his nominee) on the terms and conditions set out in the Explanatory Statement			
7	That, for the purposes of ASX Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue 190,159 CDIs and 95,080 Free Attaching Options to Mr. Oliver Cairns (or his nominee) on the terms and conditions set out in the Explanatory Statement	13,405,056	3,250	403,129
8	That, for the purpose of Listing Rule 7.1A and for all other purposes, approval is given for the issue of Equity Securities up to 10% of the issued capital of the Company (at the time of the issue), calculated in accordance with the formula prescribed in Listing Rule 7.1A.2 and on the terms and conditions set out in the Explanatory Memorandum. Resolution 8 was passed by a sufficient majority as a Special Resolution.	13,808,185	-	3,250

All discretionary proxy votes were voted in favour of the resolutions.

**\*\*\*ENDS\*\*\***

**For further information, shareholders and media please contact:**

Simon Trevisan  
Non-Executive Director

Fleur Hudson  
Company Secretary